ACT 473
Introductory Lecture

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Office of the Superintendent of Financial Institutions

Past Vice President and Director
Society of Actuaries Board of Directors

Actuaries
Course outline

- Week 1: general introduction to written and oral presentations

- Weeks 2 to 5:
  - Application of actuarial concepts in practice: insurance product development and pricing; mergers and acquisitions; stress testing and risk management
  - Focus on communication skills: written reports; presentation materials; delivering presentations; building relationships and trust

- Week 6: Student presentations (based on case study material provided in week 4)
Course outline

- Weeks 7 to 11: Second self-contained unit, focusing on topics relating to retirement consulting; further development of communication skills

- Week 12: Student presentations (based on case study material provided in week 10)

- Tutorials every Wednesday (starting in week 2)

- Attendance and participation policy, in order to pass this course
My contact info

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- In lieu of fixed office hours, please contact me at any time, if you need help or would like to discuss any course-related issues further.